

# SAINIK FINANCE & INDUSTRIES LIMITED

Regd.Off : 129 Transport Centre, Rohtak Road, Puniabi Bagh, New Delhi-110035

## PART-I

Statement of Standalone Un-audited Financial Results for the quarter ended 30th September, 2012

(Rs. in Lakhs)

Sl.	Particulars	3 months ended (Unaudited)	Previous 3 months ended (Unaudited)	Corresponding 3 months ended in the previous year (Unaudited)	Year to date figures for current year ended (Unaudited)	Year to date figures for previous year ended (Unaudited)	Previous Accounting Year ended (Audited)
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1	<b>Income from operations</b>						
	Net Sales/Income from Operation (net of excise duty)	142.36	237.75	190.98	380.11	477.90	1,020.66
	Other operating Income	0.94	7.27	-	8.21	1.94	10.95
	<b>Total Income from operations (net)</b>	<b>143.30</b>	<b>245.02</b>	<b>190.98</b>	<b>388.32</b>	<b>479.84</b>	<b>1,031.61</b>
2	<b>Expenses</b>						
	a) Cost of materials consumed	1.31	40.15	114.45	41.46	287.88	624.61
	b) Purchases of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	7.16	17.99	7.05	25.15	18.27	21.52
	d) Employee benefit Expense	20.91	41.39	33.89	62.30	71.03	152.23
	e) Depreciation and amortisation expense	13.33	13.02	14.75	26.35	29.39	57.79
	f) Other Expenses (Any item exceeding 10% of total expenses relating to continuing operations to be shown separately)	36.80	53.18	63.77	89.98	141.03	172.22
	<b>Total Expenses</b>	<b>79.51</b>	<b>165.73</b>	<b>233.91</b>	<b>245.24</b>	<b>547.60</b>	<b>1,028.37</b>
3	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>63.79</b>	<b>79.29</b>	<b>(42.93)</b>	<b>143.08</b>	<b>(67.76)</b>	<b>3.24</b>
4	Other Income	-	-	-	-	-	-
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional item (3 ± 4)</b>	<b>63.79</b>	<b>79.29</b>	<b>(42.93)</b>	<b>143.08</b>	<b>(67.76)</b>	<b>3.24</b>
6	Finance Costs	76.37	86.86	0.90	163.23	2.11	142.90
7	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional item (5 ± 6)</b>	<b>(12.58)</b>	<b>(7.57)</b>	<b>(43.83)</b>	<b>(20.15)</b>	<b>(69.87)</b>	<b>(139.66)</b>
8	Exceptional items	-	-	-	-	-	-
9	<b>Profit/(Loss) from ordinary activities before tax (7 ± 8)</b>	<b>(12.58)</b>	<b>(7.57)</b>	<b>(43.83)</b>	<b>(20.15)</b>	<b>(69.87)</b>	<b>(139.66)</b>
10	Tax Expenses	-	-	-	-	-	1.74
11	<b>Net Profit/(Loss) from ordinary activities after tax(9±10)</b>	<b>(12.58)</b>	<b>(7.57)</b>	<b>(43.83)</b>	<b>(20.15)</b>	<b>(69.87)</b>	<b>(141.40)</b>
12	Extraordinary Item (net of tax expense of Rs.)	-	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11±12)</b>	<b>(12.58)</b>	<b>(7.57)</b>	<b>(43.83)</b>	<b>(20.15)</b>	<b>(69.87)</b>	<b>(141.40)</b>
14	Share of profit/(loss) of associates*	-	-	-	-	-	-
15	Minority Interest*	-	-	-	-	-	-
16	<b>Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13±14±15)</b>	<b>(12.58)</b>	<b>(7.57)</b>	<b>(43.83)</b>	<b>(20.15)</b>	<b>(69.87)</b>	<b>(141.40)</b>
17	Paid-up equity share capital (Face Value Rs. 10/-)	1,088.00	1,088.00	1,088.00	1,088.00	1,088.00	1,088.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	1,311.41
19(i)	Earning Per share (before extraordinary items) (of Rs. Nil) (not annualized) :						
	a) Basic	(0.12)	(0.07)	(0.40)	(0.19)	(0.64)	(1.30)
	b) Diluted	(0.12)	(0.07)	(0.40)	(0.19)	(0.64)	(1.30)
19(ii)	Earning Per share (after extraordinary items) (of Rs.Nil each) (not annualized) :						
	a) Basic	(0.12)	(0.07)	(0.40)	(0.19)	(0.64)	(1.30)
	b) Diluted	(0.12)	(0.07)	(0.40)	(0.19)	(0.64)	(1.30)

## PART-II

A. PARTICULARS OF SHAREHOLDINGS							
1	Public Shareholding						
	- Number of Shares	5274655	5274655	5282655	5274655	5282655	5279055
	- Percentage of shareholding	48.48%	48.48%	48.55%	48.48%	48.55%	48.52%
2	Promotor and Promotor Group - Shareholding						
	a) Pledged /Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promotor and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of total share capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered						
	- Number of Shares	5605345	5605345	5597345	5605345	5597345	5600945
	- Percentage of shares (as a % of the total shareholding of promotor and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of total share capital of the Company)	51.52%	51.52%	51.45%	51.52%	51.45%	51.48%
<b>B. INVESTOR COMPLAINTS</b>							
<b>3 months ended</b>							
	Pending at the beginning of quarter						
	Received during the quarter						
	Disposed of during the quarter						
	Remaining unresolved at the end of quarter						

Statement of Standalone Un-audited Revenue, Results and Capital employed for the quarter ended 30th September, 2012

(Rs. in Lakhs)

Sl.	Particulars	3 months ended (Unaudited)	Previous 3 months ended (Unaudited)	Corresponding 3 months ended in the previous year (Unaudited)	Year to date figures for current year ended (Unaudited)	Year to date figures for previous year ended (Unaudited)	Previous Accounting Year ended (Audited)
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	<b>Segment Revenue</b>						
	a) Finance	133.45	152.75	33.19	286.20	68.45	281.41
	b) Cement	0.08	63.76	113.83	63.84	310.97	570.22
	c) PCC Pole	9.77	28.51	43.96	38.28	100.42	179.98
	Total	143.30	245.02	190.98	388.32	479.84	1,031.61
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Sales/Income from Operation	<b>143.30</b>	<b>245.02</b>	<b>190.98</b>	<b>388.32</b>	<b>479.84</b>	<b>1,031.61</b>
	<b>Segment Results [Profits/(Loss)]</b>						
	<b>Before tax and interest from each segment]</b>						
	a) Finance	110.84	133.62	13.09	244.46	26.23	170.22
	b) Cement	(40.62)	(56.97)	(49.39)	(97.59)	(91.93)	(175.25)
	c) PCC Pole	(6.43)	2.64	(6.63)	(3.79)	(2.06)	6.03
	<b>Total</b>	<b>63.79</b>	<b>79.29</b>	<b>(42.93)</b>	<b>143.08</b>	<b>(67.76)</b>	<b>1.00</b>
	<b>Less</b>						
	a) Interest	76.37	86.86	0.90	163.23	2.11	140.67
	b) Other un-allocable expenditure	-	-	-	-	-	-
	Net of un-allocable income	-	-	-	-	-	-
	<b>Total Profit Before tax</b>	<b>(12.58)</b>	<b>(7.57)</b>	<b>(43.83)</b>	<b>(20.15)</b>	<b>(69.87)</b>	<b>(139.67)</b>
	<b>Capital Employed (Segment Assets – Segment Liabilities)</b>						
	a) Finance	1,878.31	1,715.25	1,613.00	1,876.37	1,613.00	1,761.58
	b) Cement	471.40	548.81	630.00	397.59	630.00	498.81
	c) PCC Pole	110.97	141.01	194.00	184.78	194.00	139.01
	<b>Total</b>	<b>2,460.68</b>	<b>2,405.08</b>	<b>2,437.00</b>	<b>2,458.74</b>	<b>2,437.00</b>	<b>2,399.41</b>
	<b>Aggregate of non-promoter shareholding</b>						
	- No. of Shares	5274655	5274655	5282655	5274655	5282655	5279055
	- Percentage of shareholding	48.48%	48.48%	48.55%	48.48%	48.55%	48.52%

### Notes:

1. The above results were taken on record in the meeting of the Board of Directors held on 31st October, 2012

2. Figures have been regrouped /recasted wherever necessary to facilitate comparison.

\* There are no subsidiaries of the Company as on date and hence not applicable in this case.

**By order of the Board of Directors**

sd/-

**Punit Ghai**

**Managing Director**

**Place: New Delhi**

**Date : 31-10-2012**

# SAINIK FINANCE & INDUSTRIES LIMITED

Regd.off : 129 Transport Centre, Rohtak Road, Punjabi Bagh, New Delhi-110035

## Standalone/Consolidated Statement of Assets and Liabilities

Particulars		As at (current half year end /year end)	As at (Previous year end)
		(30/09/2012)	(30/09/2011)
		Unaudited	Unaudited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' funds</b>		
	(a) Share Capital	108,800,000	108,800,000
	(b) Reserves and surplus	137,268,918	134,834,862
	(c ) Money received against share warrants	-	-
	<b>Sub-toal -Shareholders funds</b>	<b>246,068,918</b>	<b>243,634,862</b>
2	<b>Share application money pending allotment</b>	-	-
3	<b>Minority Interest*</b>	-	-
4	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	9,155,795	8,981,598
	(c) Other long-term liabilities	1,580,000	1,580,000
	(d) Long-term provisions	4,879,609	13,479,500
	<b>Sub-total - Non-Current liabilities</b>	<b>15,615,404</b>	<b>24,041,098</b>
5	<b>Current liabilities</b>		
	(a) Short-term borrowings	266,500,299	5,100,299
	(b) Trade payables	1,972,813	7,754,011
	(c) Other current liabilities	29,007,113	3,343,032
	(d) Short-term provisions	-	-
	<b>Sub-total - Current liabilities</b>	<b>297,480,225</b>	<b>16,197,342</b>
	<b>TOTAL -EQUITY AND LIBILITIES</b>	<b>559,164,547</b>	<b>283,873,302</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	48,887,322	54,453,145
	(b) Goodwill on consolidation	-	-
	(c ) Non-current investments	2,505,000	68,461,410
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	51,996,264	53,406,645
	(f) Other non-current assets	4,084,286	-
	<b>Sub-total - Non-current assets</b>	<b>107,472,872</b>	<b>176,321,201</b>
2	<b>Current Assets</b>		
	(a) Current Investments	-	-
	(b) Inventories	4,440,208	15,044,754
	(c) Trade receivables	4,985,085	10,355,346
	(d) Cash and cash equivalents	8,588,454	24,340,200
	(e) Short-term loans and advances	433,677,928	57,811,802
	(f) Other current assets	-	-
	<b>Sub-total - Current assets</b>	<b>451,691,675</b>	<b>107,552,101</b>
	<b>TOTAL - ASSETS</b>	<b>559,164,547</b>	<b>283,873,302</b>

\* Applicable in case of consolidated statement of assets and liabilities

**For Sainik Finance & Industries Limited**

**Date: 31/10/2012**  
**Place: New Delhi**

sd/-  
**Dr.Punit Ghai**  
**Managing Director**